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OCT 16 2017

S.D. SEC. OF STATE

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Of Counsel

October 13, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District 41-2
Lincoln County, South Dakota
\$7,680,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2017

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

HARRISBURG SCHOOL DISTRICT NO. 41-2
LINCOLN COUNTY, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017

RECEIVED

OCT 16 2017

S.D. SEC. OF STATE

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

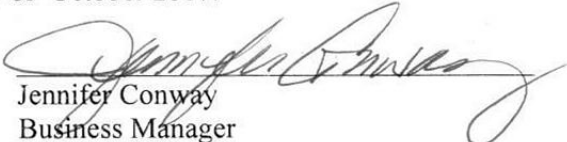
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District No. 41-2.
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2017
3. Date of issue: October 12, 2017
4. Purpose of issue: The District is issuing the Certificates to (i) refund and redeem the District's outstanding Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012, dated March 22, 2012, maturing as serial certificates on July 15 in the years 2018 through and including 2022, and as term certificates on July 15 in the years 2024 and 2028, in the aggregate principal amount of \$7,730,000, and (ii) pay certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$7,680,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2017 is true and correct on this 12th day of October 2017.

By: 
Its: Business Manager

CERTIFICATE DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA LINCOLN COUNTY, SOUTH DAKOTA

South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2017
Pay & Cancel Refunding of Series 2012 Ltd Tax G.O. Refunding Certificates
BQ, AA+ Rating (S&P), 2028 Final Maturity
Final Pricing (Psc1)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2018			53,073.16	53,073.16	
06/30/2018					53,073.16
08/01/2018	570,000	2.000%	87,643.75	657,643.75	
02/01/2019			81,943.75	81,943.75	
06/30/2019					739,587.50
08/01/2019	580,000	2.000%	81,943.75	661,943.75	
02/01/2020			76,143.75	76,143.75	
06/30/2020					738,087.50
08/01/2020	605,000	2.000%	76,143.75	681,143.75	
02/01/2021			70,093.75	70,093.75	
06/30/2021					751,237.50
08/01/2021	635,000	2.000%	70,093.75	705,093.75	
02/01/2022			63,743.75	63,743.75	
06/30/2022					768,837.50
08/01/2022	660,000	2.000%	63,743.75	723,743.75	
02/01/2023			57,143.75	57,143.75	
06/30/2023					780,887.50
08/01/2023	695,000	2.250%	57,143.75	752,143.75	
02/01/2024			49,325.00	49,325.00	
06/30/2024					801,468.75
08/01/2024	720,000	2.250%	49,325.00	769,325.00	
02/01/2025			41,225.00	41,225.00	
06/30/2025					810,550.00
08/01/2025	755,000	2.500%	41,225.00	796,225.00	
02/01/2026			31,787.50	31,787.50	
06/30/2026					828,012.50
08/01/2026	795,000	2.500%	31,787.50	826,787.50	
02/01/2027			21,850.00	21,850.00	
06/30/2027					848,637.50
08/01/2027	835,000	2.500%	21,850.00	856,850.00	
02/01/2028			11,412.50	11,412.50	
06/30/2028					868,262.50
08/01/2028	830,000	2.750%	11,412.50	841,412.50	
06/30/2029					841,412.50
	7,680,000		1,150,054.41	8,830,054.41	8,830,054.41